



HMIS ID Number: _____

Maricopa Regional Continuum of Care HMIS Release of Information

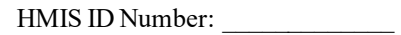
The Maricopa Regional Continuum of Care authorizes agencies to utilize a common and shared data system called the Homeless Management Information System (HMIS) to work together to provide services for those experiencing homelessness. The benefit of sharing your client information is that it will allow us to assist in planning for and providing services to you, the client. This information will be shared among agencies to coordinate and deliver your services. Know that passwords, encrypted technology, or other means protect all information entered in these databases. Steps are taken to safeguard the information that is entered into the system, but no system is infallible.

Provider agencies work together and share detailed information about their clients through databases that track your services. Any provider agency using these systems requires all database users to sign an agreement to keep their information confidential and use it only for program purposes. You are not required to permit your information to be shared to receive services. There are many benefits to sharing your personal information with other providers. We may be able to provide you with more housing options and placement in housing may be quicker if we can coordinate with other agencies. In addition, it will save you from having to repeat information to multiple service providers when accessing services. In addition to the benefits of sharing information, there are risks. The risks include that some sensitive information about the diagnosis or treatment of a mental health disorder, drug, or alcohol disorder, HIV, AIDS, or domestic violence concerns may be shared to connect you with appropriate services.

The following data elements will be shared:

- Personal identifying information such as name, Social Security Number, and date of birth
- Demographic information such as race, ethnicity, and gender
- Information about you that may help in locating housing resources such as veteran status or whether you or a member of your family has a disabling condition.
- Information about your history of housing and homelessness such as where you have been living and where we can reach you.
- Information about services you have received through other homeless providers.

Additional client information will be shared only with certain agencies to assist in coordinating services. Attached is a list of data elements that will be shared as well as which agencies will be sharing information.



By signing this form, I acknowledge and agree to the following:

- | |
|---|
| Names and Dates of Birth: (Attach separate page if necessary) |
| |

I DO NOT AGREE to share my information. **Your information will be shared in HMIS unless you check this box **
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Agency Staff Printed Name _____ Agency Printed Name _____

Maricopa Regional CoC Privacy Notice

THIS NOTICE DESCRIBES HOW INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

A. What This Notice Covers

1. This notice describes the privacy policy and practices of [Name of Agency]. Our central office is at [Address, web address, telephone contact information.]
2. If this agency operates programs that are covered by HIPAA laws, additional privacy information will be provided and supersedes the information in this Privacy Notice.
3. Our agency and many others participate in the Maricopa Regional Continuum of Care (CoC). The CoC promotes and funds communitywide goals and programs to end homelessness and utilizes data to make informed decisions.
4. The Maricopa Regional CoC has approved the use of various data systems for the collection and sharing of personal information including a computer system called a Homeless Management Information System (HMIS). The CoC may approve additional data systems for community use in the future.
5. When a person requests or receives services from this agency or other agencies participating in the CoC, information about them and members of their household will be entered into these computer systems. These computer systems will be used by multiple agencies.
6. The policy and practices in this notice cover the processing of Protected Personal Information (PPI) of this and other agencies utilizing the approved data systems of the CoC. All personal information that the agencies maintain, not just the information entered into the data system, is covered by the policy and practices described in this notice. This policy covers only the programs within the agency that participates in HMIS.
7. Protected Personal Information (PPI) is any information we maintain about a client that:
 - a. allows identification of an individual directly or indirectly
 - b. can be manipulated by a reasonably foreseeable method to identify a specific individual, **or**
 - c. can be linked with other available information to identify a specific client. When this notice refers to personal information, it means PPI.
8. We adopted this policy to provide accurate information about how your data may be used and to comply with the privacy standards for Homeless Management Information Systems (HMIS) and all CoC-approved databases. We intend this policy and practices to be consistent with the standards of 69 Federal Register 45888 (July 30, 2004).
9. This notice tells our clients, our staff, and others (such as our funders, the CoC, and other social services providers) how we process personal information. We follow the policy and practices described in this notice.
10. We may amend this notice and change our policy or practices at any time. Amendments may affect personal information that we obtained before the effective date of the amendment. All amendments are approved by the CoC Board. Current information about the CoC Board can be found at the MAG website www.azmag.gov/Committees/.

11. We give a written copy of this privacy notice to any individual who asks. We maintain a copy of this Privacy Notice on the HMIS website: <https://community.solari-inc.org/homeless-management-information-system/>.
12. The HMIS is administered by Solari Crisis & Human Services. Their office is at 1275 West Washington Street, Suite 210, Tempe, AZ, 85281. Their website is <https://community.solari-inc.org/homeless-management-information-system/>. You can contact the system administrator at 602-908-3605.
13. The agency to contact regarding the CoC is the Maricopa Association of Governments located at 302 N. 1st Avenue, Phoenix, AZ 82003. Their phone number is 602-254-6300.

B. How and Why, We Collect Protected Personal Information

1. We collect personal information only when appropriate to provide services or for another specific purpose of our agency or when required by law.
2. We may collect personal information for these purposes:
 - a. To provide or coordinate services to clients.
 - b. To locate other programs that may be able to assist clients.
 - c. To verify information given to us by clients
 - d. For functions related to payment or reimbursement from other services that we provide
 - e. To operate our agency, including administrative functions such as legal, audits, personnel, oversight, and management functions
 - f. To comply with reporting obligations
 - g. To improve services on a system level
 - h. When required by law
3. We may be required to collect some personal information by law or by organizations that give us money to operate this program. Other personal information that we collect is important to run our programs, improve services, and better understand the needs of individuals in the community. We only collect information necessary to coordinate and deliver services.
4. We only use lawful and fair means to collect personal information.
5. We collect personal information with your knowledge and consent. If you seek our assistance and provide us with personal information, we verify your consent to the collection and processing of that information as described in this notice.
6. We may also get personal information, with your consent, from:
 - a. Individuals who are you have identified as part of your household
 - b. Individuals who you have identified as assisting you
 - c. Individuals or organizations you provide for verification of information or references
 - d. Information already collected about you by other agencies that are part of the HMIS
 - e. Other private organizations in the CoC
 - f. Government agencies and their data systems including Regional Behavioral Health Authority
 - g. Public records including internet searches, telephone directories, and other published sources
7. We post a sign at our intake desk or other location explaining the reasons we ask for personal information. The sign gives our agency's contact information and the location of this privacy notice.

C. How We Use and Disclose Protected Personal Information

1. We use or disclose PPI for activities described in this part of the notice. **We may or may not make any of these uses or disclosures with your information.** We share client records with other agencies that may have separate privacy policies and that may allow different uses and disclosures of the information.
2. All participating agencies of the CoC share personal client information. The information that is shared with participating agencies may include all information you have provided or has been obtained with your consent. The list of these agencies and the information shared are subject to change. You will be asked to sign a Release of Information to disclose your PPI upon consent. The Release of Information document provides specific details of how your information will be shared in the CoC data systems.
3. Agencies use and disclose data pertinent to the services and data collection requirements. Each agency must execute a partnership agreement with the administrator of the data system outlining the proper use of the system. All users of the system are required to abide by a code of ethics.
4. **You have the right to opt out of having information shared with other participating agencies and still receive services from that agency.** If you opt out of sharing your information, your information will remain in the data system(s) and be subject to the other disclosures in this privacy notice, but the information will not be available to the other participating agencies. If you opt out of sharing your information, that decision may change what additional resources or agencies are available to you. We share data with our partners, including payers like AHCCCS, public benefit agencies, and administrative partners to assist with eligibility determinations, care coordinators, and social services outreach.
5. By signing the Release of Information, you consent to the use or disclosure of your PPI for the purposes described here:
 - a. to provide or coordinate services
 - b. for functions related to payment or reimbursement for services
 - c. to carry out administrative functions such as legal, audits, personnel, oversight, and management functions
 - d. to create de-identified (anonymous) information that can be used for research and statistical purposes
 - e. when required by law to the extent that use, or disclosure complies with and is limited to the requirements of the law
 - f. to avert a serious threat to health or safety if
 - (1) we believe that the use or disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of an individual or the public, and
 - (2) the use or disclosure is made to a person reasonably able to prevent or lessen the threat, including the target of the threat
 - g. to report an individual, we reasonably believe to be a victim of abuse, neglect, or domestic violence to a governmental authority (including a social service or protective services agency) authorized by law to receive reports of abuse, neglect, or domestic violence
 - (1) under any of these circumstances:
 - (a) where the disclosure is required by law and the disclosure complies with and is limited to the requirements of the law
 - (b) if the individual agrees to the disclosure, or
 - (c) to the extent that the disclosure is expressly authorized by statute or regulation, and

- (I) we believe the disclosure is necessary to prevent serious harm to the individual or other potential victims, or
 - (II) if the individual is unable to agree because of incapacity, law enforcement or other public official authorized to receive the report represents that the PPI for which disclosure is sought is not intended to be used against the individual and that an immediate enforcement activity that depends upon the disclosure would be materially and adversely affected by waiting until the individual can agree to the disclosure.
- (2) when we make a permitted disclosure about a victim of abuse, neglect, or domestic violence, we will promptly inform the individual who is the victim that a disclosure has been or will be made, except if:
 - (a) we, in the exercise of professional judgment, believe informing the individual would place the individual at risk of serious harm, or
 - (b) we would be informing a personal representative (such as a family member or friend), and we reasonably believe the personal representative is responsible for the abuse, neglect, or other injuries, and that informing the personal representative would not be in the best interests of the individual as we determine in the exercise of professional judgment.
- h. for academic research purposes
 - (1) conducted by an individual or institution that has a formal relationship with this agency if the research is conducted either:
 - (a) by an individual employed by or affiliated with the organization for use in a research project conducted under a written research agreement approved in writing by a designated agency program administrator (other than the individual conducting the research), or
 - (b) by an institution for use in a research project conducted under a written research agreement approved in writing by a designated agency program administrator.
 - (2) any written research agreement:
 - (a) must establish rules and limitations for the processing and security of PPI during the research
 - (b) must provide for the return or proper disposal of all PPI after the research
 - (c) must restrict additional use or disclosure of PPI, except where required by law
 - (d) must require that the recipient of data formally agree to comply with all terms and conditions of the agreement, and
 - (e) is not a substitute for approval (if appropriate) of a research project by an Institutional Review Board, Privacy Board, or other applicable human subjects' protection institution.
- i. to a law enforcement official for a law enforcement purpose (if consistent with applicable law and standards of ethical conduct) under any of these circumstances:
 - (1) in response to a lawful court order, court-ordered warrant, subpoena, or summons issued by a judicial officer, or a grand jury subpoena
 - (2) if the law enforcement official makes a written request for PPI that:
 - (a) is signed by a supervisory official of the law enforcement agency seeking the PPI
 - (b) states that the information is relevant and material to a legitimate law enforcement investigation

- (c) identifies the PPI sought
 - (d) is specific and limited in scope to the extent reasonably practicable in light of the purpose for which the information is sought, and
 - (e) states that de-identified information could not be used to accomplish the purpose of the disclosure.
- (3) if we believe in good faith that the PPI constitutes evidence of criminal conduct that occurred on our premises
 - (4) in response to an oral request to identify or locate a suspect, fugitive, material witness, or missing person the PPI disclosed consists only of name, address, date of birth, place of birth, Social Security Number, and distinguishing physical characteristics, or
 - (5) the official is an authorized federal official seeking PPI for the provision of protective services to the President or other persons authorized by **18 U.S.C. 3056**, or to foreign heads of state or other persons authorized by **22 U.S.C. 2709(a)(3)**, or for the conduct of investigations authorized by **18 U.S.C. 871 and 879** (threats against the President and others), and the information requested is specific and limited in scope to the extent reasonably practicable in light of the purpose for which the information is sought.
- j. to comply with reporting obligations
 - k. to the administrators, vendors, and contractors of the CoC-approved data systems
 - l. to Data Warehouse Enterprise for Linkage Arizona (DWEL-AZ) for purposes of state-wide coordination of services and academic research purposes. More information is available at DWEL-AZ.org.
- 6. Before we disclose your personal information that is not described here, we seek your consent.

D. How to Inspect and Correct Protected Personal Information

- 1. You may inspect and have a copy of your PPI that we maintain. We will offer to explain any information that you may not understand.
- 2. We will consider a request from you for the correction of inaccurate or incomplete personal information that we maintain about you. If we agree that the information is inaccurate or incomplete, we may delete it or we may choose to mark it as inaccurate or incomplete and supplement it with additional or corrected information.
- 3. To inspect, get a copy of, or ask for correction of your information, ask a program staff member how to obtain this information.
- 4. We may deny your request for inspection or copying of personal information if:
 - a. the information was compiled in reasonable anticipation of litigation or comparable proceedings
 - b. the information is about another individual (other than a health care provider or homeless provider)
 - c. the information was obtained under a promise of confidentiality (other than a promise from a health care provider or homeless provider) and if the disclosure would reveal the source of the information,
or
 - d. disclosure of the information would be reasonably likely to endanger the life or physical safety of any individual.
- 5. If we deny a request for access or correction, we will explain the reason for the denial. We will also include, as part of the personal information that we maintain, documentation of the request and the reason for the denial.
- 6. We may reject repeated or harassing requests for access or correction.

E. Data Quality

1. We seek to maintain only personal information that is accurate, complete, and timely.
2. We will dispose of personal information and remove personal identifiers not in current use seven years after the information was created or last changed.
3. We may keep information for a longer period if required to do so by statute, regulation, contract, or other requirements.

F. Complaints and Accountability

1. If you would like to submit a complaint regarding HMIS, you may contact the Solari Crisis & Human Services Compliance Department to initiate a formal investigation. To do so, please call 844-852-4287 or email Compliance@solari-inc.org.
2. All members of our staff (including employees, volunteers, affiliates, contractors, and associates) with access to personal information are required to comply with this privacy notice. Each staff member must receive and acknowledge receipt of a copy of this privacy notice.
3. Questions or complaints about the agency serving you should follow the agency's grievance procedure. Questions or complaints that are broader than the services of a single agency or the use of a single data system can be directed to the CoC. If you are unsure where to go, you may go to any agency listed below and we will help you determine the best person to speak with.

[AGENCY CONTACT INFORMATION]

HMIS System Administrator: Solari Crisis & Human Services

1275 West Washington Street, Suite 210

Tempe, AZ, 85281

602-908-3605

<https://community.solari-inc.org/homeless-management-information-system/>

Continuum of Care Information: Maricopa Association of Governments

302 N. 1st Avenue

Phoenix, AZ 82003

www.azmag.gov

602-254-6300

G. Change History:

1. April 2016 – Adopted HUD's baseline privacy notice and approved by the CoC Board.
2. May 2018 – Minor revisions to update contact information and grammar.
3. January 2022 - Minor revisions to update contact information.
4. June 2022 – Update to reflect AHCCCS notes.
5. May 2024 - Minor revisions to update grammar and new approved agencies.

Maricopa Regional Continuum of Care Data Collection

Agencies participating in the Maricopa Regional Continuum of Care are asked to collect some client data to provide services and assist in the housing of clients. The following data is collected by all participating agencies. Data collected by one agency may be shared with other agencies in the HMIS.

Identifying Information	Demographic Information	Homeless History	Service & Housing Information
Name Social Security Number Veteran Status Date of Birth AHCCCS ID Photo Household Relationships Zip Code of Last Address	Race Ethnicity Gender Disabilities	Reason Homeless Times Homeless Dates of Homelessness Type of Prior Residence City of Prior Residence	Dates Served by Program City Housed Date Housed

Maricopa Regional Continuum of Care Participating Agencies

The Maricopa Regional Continuum of Care has participating agencies throughout the county of Maricopa. The following agencies currently participate in the HMIS and may potentially share data throughout the system. New agencies participating in the HMIS will be added to this list.

Agency	City	Website
A New Leaf	Mesa	http://www.tumanewleaf.org
Andre House of Arizona, Inc.	Phoenix	http://www.andrehouse.org
Area Agency on Aging, Region One	Phoenix	https://www.aaaphx.org/
Arizona Behavioral Health Corporation	Phoenix	http://www.azabc.org
Arizona Community Impact	Avondale	https://azcommunityimpact.org
Arizona Complete Health – Complete Care Plan	Tempe	https://www.azcompletehealth.com/
Arizona Department of Economic Security	Phoenix	https://des.az.gov
Arizona Housing Inc.	Phoenix	http://www.azhousinginc.org
Arizona Pet Project	Phoenix	https://azpetproject.org/
Arizona Youth Partnership	Tucson	http://www.azyp.org
Atlas Medical Systems	Phoenix	https://atlasmeds.com/
ATR Resource Services	Phoenix	https://www.atrresources.org/
AZCEND	Chandler	http://azcend.org
Banner University Health Plans–Complete Care Plan	Phoenix	https://www.bannerufc.com/acc
Basic Mission	Laveen	None
BCBS Health Choice	Phoenix	https://www.healthchoiceaz.com/
Beia's Families	Phoenix	https://beiasfamilies.org/
Carry Me Productions	Tempe	www.carrymeproductions.org
Catholic Charities Community Services	Phoenix	http://www.catholiccharitiesaz.org
Central Arizona Shelter Services	Phoenix	http://www.cassaz.org
Center for Health and Recovery	Phoenix	https://azchr.org/
Chicanos Por la Causa	Phoenix	http://www.cplc.org

Child Crisis Arizona	Phoenix	https://childcrisisaz.org/
Choice Health Integrated	Phoenix	https://www.choiceiop.com/
Circle the City	Phoenix	http://www.circlethecity.org
City of Avondale	Avondale	https://www.avondaleaz.gov/
City of Chandler	Chandler	https://www.chandleraz.gov/
City of Glendale	Glendale	https://www.glendaleaz.com/
City of Mesa	Mesa	https://www.mesaaz.gov
City of Phoenix	Phoenix	https://www.phoenix.gov
City of Scottsdale	Scottsdale	https://www.scottsdaleaz.gov
City of Surprise	Surprise	https://surpriseaz.gov
City of Tempe	Tempe	https://www.tempe.gov/
Community Bridges	Mesa	http://communitybridgesaz.org
COPA Health	Mesa	https://copahealth.org/
dehp Therapeutics	Phoenix	https://dehpcare.com/
Endeavors	Tempe	https://endeavors.org/
Family Promise of Greater Phoenix	Scottsdale	http://www.familypromiseaz.org
Foster Arizona	Mesa	https://fosterarizona.org
HOM Inc.	Phoenix	https://www.hominc.com
Homeless ID Project	Phoenix	http://www.azhomeless.org
Homeless Youth Connection	Avondale	http://www.hycaz.org
House of Refuge	Mesa	http://www.houseofrefuge.org
Human Services Campus	Phoenix	http://www.hsc-az.org
Justa Center	Phoenix	https://www.justacenter.org/
Keys to Change (HSC/LDRC)	Phoenix	https://hsc-az.org/
La Frontera Arizona	Tucson	http://www.lafronteraaz.org
La Mesa Ministries	Gilbert	https://www.lamesaministries.org
Let's Build Foundation	Peoria	https://www.letsbuildfoundation.org/
Life Coaching 4 Kids Center	Sun City	https://lifecoaching4kidscenter.com/
Lifeology	Phoenix	https://wearelifeology.com/
Molina Complete Care Plan	Phoenix	https://www.molinahealthcare.com/members/az/en-us/mem/medicaid/medicaid.aspx
Maggie's Place	Phoenix	http://www.maggiesplace.org
Maricopa Association of Governments	Phoenix	http://www.azmag.gov
Maricopa County	Phoenix	https://www.maricopa.gov
MercyCare	Phoenix	https://www.mercycareaz.org
Mercy House	Phoenix	https://www.mercyhouse.net/
Mesa United Way	Mesa	https://www.mesaunitedway.org/
National Community Health Partners	Tucson	https://www.nchponline.org/
Native American Connections, Inc.	Phoenix	http://www.nativeconnections.org

One n Ten	Phoenix	http://www.oneten.org
Open Hearts Family Wellness	Phoenix	https://openheartsaz.org/
Phoenix Dream Center	Phoenix	https://phoenixdreamcenter.org
Phoenix Rescue Mission	Phoenix	http://www.phoenixrescuemission.org
Phoenix VA Health Care System	Phoenix	http://www.phoenix.va.gov
Project Veteran's Pride	Glendale	http://pvjwh.org/
Resilient Health	Phoenix	https://resilienthealthaz.org
Sanctuary Recovery Center	Phoenix	https://www.sanctuaryrecoverycenters.com
Save the Family Foundation of Arizona	Mesa	http://www.savethefamily.org
Solari H20	Tempe	https://solari-inc.org
Society of Saint Vincent de Paul Diocese of Phoenix	Phoenix	http://www.stvincentdepaul.net
Southwest Behavioral & Health Services	Phoenix	http://www.sbhservices.org
St. Joseph the Worker	Phoenix	https://sjwjobs.org/
Streets of Joy	Phoenix	https://www.streetsofjoy.com/
Tempe Community Action Agency, Inc.	Tempe	http://www.tempeaction.org
Tempe Fire Medical Rescue	Tempe	http://www.tempe.gov/fire
Terros Health	Phoenix	https://www.terroshealth.org/
The Salvation Army Phoenix Social Services	Phoenix	http://www.salvationarmysouthwest.org
The Salvation Army Tempe Corps	Tempe	http://www.salvationarmytempecorps.org
Sanctuary Recovery Center	Phoenix	https://www.sanctuaryrecoverycenters.com/
UMOM New Day Centers	Phoenix	http://www.umom.org
United Healthcare	Phoenix	https://www.uhc.com/
US Vets	Phoenix	http://www.usvetsinc.org/phoenix
Veterans 5-9	Phoenix	https://veterans5-9.com/
Veterans of Foreign Wars Post 720	Phoenix	None
Wescap Real Estate Services, Inc.	Phoenix	https://www.wescap.com/